

Goldrush Holdings Limited

(Incorporated in the Republic of South Africa)

Registration number 2009/012403/06

Preference Share Code: GRSP

ISIN: ZAE000145041

("Goldrush" or "the Company" or "the Group")


AMENDMENT TO NOTE 32 OF THE AUDITED CONSOLIDATED ANNUAL FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2026

Shareholders are referred to the Group's Integrated Annual Report for the twelve months ended 31 March 2026 ("Integrated Annual Report"), which was published on SENS on 29 June 2026.

Subsequent to publication of the Integrated Annual Report, management identified a misallocation of expected credit loss consolidation adjustments between reportable segments within the net operating expenses line in Note 32: Segmental Reporting.

The Company hereby publishes the corrected segmental reporting disclosure.

	Bingo	Limited payout machines	Sport betting	Lottery	Other	Total
Revenue - net gaming wins	977 807 184	453 458 829	425 669 118	-	-	1 856 935 131
Food and beverage sales	75 255 051	-	294 127	-	-	75 549 178
Gaming related expenses	(152 879 706)	(163 875 953)	(21 456 657)	-	-	(338 212 316)
Gaming levies and VAT on gaming wins	(204 873 428)	(107 271 774)	(85 207 554)	-	-	(397 352 756)
Food and beverage consumables	(71 069 776)	-	(231 480)	-	-	(71 301 256)
Depreciation and amortisation	(104 605 311)	(54 158 590)	(13 419 570)	(1 865 907)	(6 948 305)	(180 997 683)
Net impairment losses	(24 015 758)	(1 564 630)	(3 097 537)	-	(556 949 828)	(585 627 753)
Employee costs	(160 962 826)	(40 850 986)	(62 591 199)	-	(21 971 861)	(286 376 872)
Net operating expenses	<u>(232 017 565)</u>	<u>(38 184 157)</u>	<u>(217 484 326)</u>	<u>85 015</u>	<u>(10 488 038)</u>	<u>(498 089 071)</u>
Operating profit/(loss)	102 637 865	47 552 739	22 474 922	(1 780 892)	(596 358 032)	(425 473 398)
Interest income	701 563	104 325	217 208	859 677	7 799 779	9 682 552
Finance expense	<u>(31 847 611)</u>	<u>(459 374)</u>	<u>(6 500 027)</u>	<u>(678 577)</u>	<u>(106 251 485)</u>	<u>(145 737 074)</u>
Segment profit or loss before tax	71 491 817	47 197 690	16 192 103	(1 599 792)	(694 809 738)	(561 527 920)
Taxation	<u>(18 271 076)</u>	<u>19 277 575</u>	<u>(3 617 793)</u>	<u>-</u>	<u>78 654 388</u>	<u>76 043 094</u>
Segment profit or loss after tax	<u>53 220 741</u>	<u>66 475 265</u>	<u>12 574 310</u>	<u>(1 599 792)</u>	<u>(616 155 350)</u>	<u>(485 484 826)</u>

Comparison of restated amounts

Previous net operating expenses	(268 688 926)	(19 666 768)	(189 044 098)	85 015	(20 774 294)	(498 089 071)
Updated net operating expenses	<u>(232 017 565)</u>	<u>(38 184 157)</u>	<u>(217 484 326)</u>	<u>85 015</u>	<u>(10 488 038)</u>	<u>(498 089 071)</u>
Change	<u>36 671 361</u>	<u>(18 517 389)</u>	<u>(28 440 228)</u>	<u>-</u>	<u>10 286 256</u>	<u>-</u>

The misallocation does not impact the Group's primary annual financial statements, total revenue, operating profit or loss, profit before taxation, profit or loss after taxation, earnings per share, headline earnings per share, total assets, total liabilities, total equity or cash flows.

Apart from the revised segmental reporting table above, all other information contained in the announcement published on 29 June 2026 and Integrated Annual Report remains unchanged.

The board of directors of Goldrush takes full responsibility for the information contained in this announcement. The information contained in this announcement has not been reviewed or reported on by the Company's external auditors.

Cape Town
8 July 2026

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